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*Counsel for the Official Committee of Equity Security Holders of
 USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects)
☐ All Debtors)
☒ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed) Date: September 28, 2007
☒ USA First Trust Deed Fund, LLC) Time: 1:30 a.m.

**NOTICE OF HEARING ON USA CAPITAL FIRST TRUST DEED FUND, LLC'S
 PROPOSED ALLOWANCE OF INFORMAL PROOF OF CLAIM AND OBJECTION
 TO DUPLICATE CLAIM**

1 **NOTICE OF OBJECTION TO CLAIM**

2 **THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA**
3 **CAPITAL FIRST TRUST DEED FUND, LLC IS OBJECTING TO A CLAIM THAT**
4 **YOU FILED. UNLESS THE RESPONSE DEADLINE IS ADVANCED BY THE**
5 **COURT, THE DEADLINE TO RESPOND TO THE OBJECTION IS SEPTEMBER**
6 **21, 2007. PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**
7 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM. QUESTIONS**
8 **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**
9 **SHOULD BE DIRECTED TO THE UNDERSIGNED COUNSEL.**
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11 **NOTICE IS HEREBY GIVEN** that the Official Committee of Equity Security
12 Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF Committee"), by and
13 through its counsel, has filed an Objection that proposes to allow your Proof of Claim No.
14 10725-00219 as an informal proof of claim against the USA Capital First Trust Deed Fund,
15 LLC ("FTDF") estate, but that objects to any allowance of your Proof of Claim No, 10725-
16 02464 against that estate. A copy of the Objection is provided to you with this notice.
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19 **NOTICE IS FURTHER GIVEN** that, unless the hearing date is advanced by the
20 Court, the hearing on the Objection will be held before the Honorable Linda B. Riegle, United
21 States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,
22 Courtroom 1, Las Vegas, Nevada, on **SEPTEMBER 28, 2007 at the hour of 1:30 p.m. THE**
23 **HEARING WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**
24 **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**
25 **HEARD ON THAT DATE. HOWEVER, IF THERE IS NO RESPONSE TO THE**
26

1 **OBJECTION, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE**
2 **OBJECTION.**

3 **NOTICE IS FURTHER GIVEN** that, unless the response deadline is advanced by
4 the Court, any response to the Objection must be filed by **September 21, 2007** pursuant to
5 Local Rule 3007(b), which states:

7 If an objection to a claim is opposed, a written response must be
8 filed and served on the objecting party at least 5 business days
9 before the scheduled hearing. A response is deemed sufficient
10 if it states that written documentation in support of the proof of
11 claim has already been provided to the objecting party and that
12 the documentation will be provided at any evidentiary hearing
13 or trial on the matter.

14 If you object to the relief requested, you *must* file a **WRITTEN** response to this
15 pleading with the Court. You *must* also serve your written response on the person who sent
16 you this notice.

17 If you do not file a written response with the Court, or if you do not serve your
18 written response on the person who sent you this notice, then:

- 19 • The Court may *refuse to allow you to speak* at the scheduled hearing;
20 and
- 21 • The Court may *rule against you* without formally calling the matter at
22 the hearing.

23 Dated this 28th day of August 28, 2007.

24 SHEA & CARLYON, LTD.

25 

26 CANDACE C. CARLYON, ESQ.

27 Nevada State Bar No. 002666

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9 *Deed Fund, LLC*

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